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APPLICATION FOR UNITED STATES LETTERS PATENT

for

**INTEGRATED DRILLING DYNAMICS SYSTEM  
AND METHOD OF OPERATING SAME**

by

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## RELATED APPLICATION

[0001] This application claims the priority of prior provisional application Serial No. 60/440,819, filed on January 17, 2003, which application is hereby incorporated by reference herein in its entirety.

## FIELD OF THE INVENTION

[0002] The present invention relates generally to the field of oil and gas production, and more particularly relates to oil and gas well drilling equipment.

## BACKGROUND OF THE INVENTION

[0003] Drilling costs are a critical factor in determining the financial returns from an oil and gas investment. This is particularly so in the offshore environment, where operating costs are high, and in wells in which drilling problems are likely to occur. Severe vibrations in particular have been shown to be harmful to downhole equipment used for drilling oil and gas wells. Among them, lateral vibrations, particularly backward whirl, are commonly associated with drillstring fatigue failure (wash-outs, twist-offs) excessive bit wear and measuring-while-drilling ("MWD") tool failure. Lateral vibrations are caused by one primary reason - mass imbalance through a variety of sources, including bit-formation interaction, mud motor, and drillstring mass imbalance, among others.

[0004] A rotating body is unbalanced when its center of gravity does not coincide with its axis of rotation. Due to such a crookedness or mass imbalance, centrifugal forces are generated while the unbalanced drillstring is rotating. The magnitude of the centrifugal force depends, *inter alia*, upon the mass of the drillstring, the eccentricity, and the rotational speed. In general, the higher the rotational speed, the greater the centrifugal force. Thus, a common practice is to lower the rotary speed when severe lateral vibration occurs. However, those of ordinary skill in the art will appreciate that vibration may not be reduced if the lower rotational speed results in a resonant condition in the assembly. A resonant condition occurs when the

1 rotational frequency of any one of the excitation mechanisms matches the natural or resonant  
2 frequencies (bending, axial, or torsional) of the bottom hole assembly ("BHA"), often referred to  
3 as critical rotary speeds or CRPMs. Under a resonant condition, the BHA has a tendency to  
4 vibrate laterally with continuously increasing amplitudes, resulting in severe vibration and  
5 causing drillstring and MWD failures.

6 [0005] Those of ordinary skill in the art will appreciate that it is important to identify and  
7 avoid critical rotary speeds during drilling operation. A number of finite element analysis-based  
8 computer programs have been developed to predict critical rotary speeds in drillstrings.  
9 However, the accuracy of predictions from such programs is often limited due to uncertainties in  
10 the input data and specified boundary conditions. Conventional BHA dynamics software is  
11 usually run during well planning or sometimes at the rig, when the BHA is made up. A set of  
12 predicted critical CRPMs to be avoided is then provided to the driller.

13 [0006] Common operational difficulties with conventional approaches to avoiding  
14 CRPMs are (i) complex BHA modeling and results; (ii) inaccurate modeling and results due to  
15 incorrect input data; and (iii) modeling results not being used in conjunction with real-time  
16 vibration data to optimize the drilling process. That is to say, in the prior art is has not  
17 customarily been the case that dynamics analysis is carried out in an integrated, closed-loop  
18 manner, but instead occurs primarily or exclusively during the well-planning phase, such that  
19 there is limited opportunity for optimization of well operation.

## SUMMARY OF THE INVENTION

[0007] In view of the foregoing and other considerations, the present invention is directed to a method and apparatus for providing accurate modeling of BHAs through a combination of real-time modeling and downhole measurement-while-drilling ("MWD") data. As used herein, the descriptor "real-time" shall be interpreted to encompass actions taken essentially immediately. "Real-time data acquisition," for example, means acquiring data reflecting the current state of operational parameters. Likewise, "real-time data processing" means immediate processing of acquired data, as opposed to situations where data is acquired, stored, and processed at a later time. "Real-time data processing" is further to be distinguished from situations in which data is predicted in advance of an actual process and analysis of predictive data is subsequently used in conjunction with the carrying out of the process. As a related concept, the term "dynamic" as used herein shall refer to parameters and other variables whose values are subject to change over time. As a simple example, the rotational speed of a bottom-hole assembly during a drilling operation is a dynamic parameter, inasmuch as the rotational speed is subject to change for any one of a variety of reasons during a drilling operation.

[0008] In accordance with one aspect of the invention a system is provided comprising: (1) a real-time BHA dynamics application; (2) an MWD downhole vibration sensor; and (3) an integrated, closed-loop rigsite information system. In one embodiment, the real-time dynamics application is provided for predicting critical rotary speeds (CRPMs). In one embodiment, the dynamics analysis application is a finite element based program for calculating the natural frequencies of the BHA. In an alternative embodiment, the dynamics analysis application may further employ semi-analytical methods for predicting upper boundary conditions.

[0009] In accordance with another aspect of the invention, a downhole vibration sensor is provided for generating real-time downhole vibration data. In a preferred embodiment, the

1 sensor is disposed in an existing MWD tool, and comprises three mutually orthogonal  
2 accelerometers to measure three axes of acceleration, X, Y, and Z. The X-axis is used to  
3 measure both lateral and radial accelerations, the Y-axis is used to measure both lateral and  
4 tangential accelerations, and the Z-axis is used to measure axial accelerations. The signal from  
5 each axis' sensor is conditioned using three different methods: average, peak, and  
6 instantaneous (burst). The average measurement represents the average acceleration over a  
7 sampled period. The peak measurement represents the highest acceleration that has occurred  
8 over the sampled period, and the instantaneous (burst) measurement records high-frequency  
9 data for frequency analysis.

10 [0010] Using three different accelerations and measurements, various modes of  
11 downhole dynamics (e.g., bit and BHA whirl, bit bounce and stick-slip, etc...) can be detected  
12 using appropriate algorithms. Indications of destructive vibration mode(s) are then transmitted  
13 to the surface. A display is used to indicate the vibration severity, and recommendations are  
14 made to correct various modes of downhole vibration that can be identified by the tool.

15 [0011] In accordance with still another embodiment of the invention, an integrated,  
16 closed-loop rigsite analysis system is provided for acquiring the mud logging and downhole  
17 data, running the analytical software, and displaying data in real-time, thereby enabling an  
18 operator to modulate one or more operational parameters of the drilling system on a real-time  
19 basis to optimize operation. The integrated information is derived by intelligent combination of  
20 data into meaningful and useable information that can be displayed in an informative manner.

## BRIEF DESCRIPTION OF THE DRAWINGS

[0012] The foregoing and other features and aspects of the subject invention will be best understood with reference to a detailed description of specific embodiments of the invention, which follow, when read in conjunction with the accompanying drawings, wherein:

[0013] Figure 1 is a functional block diagram of an integrated, real-time drilling dynamics analysis system in accordance with one embodiment of the invention;

[0014] Figure 2 is a diagram of a drillstring dynamics sensor utilized in conjunction with the integrated drilling dynamics analysis system of Figure 1;

[0015] Figure 3 is a diagram of a rigsite information system incorporating the drilling dynamics analysis system of Figure 1; and

[0016] Figure 4 is a representation of a drillstring dynamics data display screen generated in real time during a drilling operation utilizing the system of the invention.

## DETAILED DESCRIPTION OF SPECIFIC EMBODIMENTS OF THE INVENTION

[0017] The disclosure that follows, in the interest of clarity, does not describe all features of actual implementations. It will be appreciated that in the development of any such actual implementation, as in any such project, numerous engineering and design decisions must be made to achieve the developers' specific goals and subgoals, which may vary from one implementation to another. Moreover, attention will necessarily be paid to proper engineering and programming practices for the environment in question. It will be appreciated that such a development effort might be complex and time-consuming, but would nevertheless be a routine undertaking for those of ordinary skill in the relevant field.

[0018] Referring to Figure 1, there is shown a block diagram depicting the high-level functionality of an integrated drilling dynamics system 10 in accordance with one embodiment of the invention. As shown in Figure 1, the present invention involves the collection and analysis of various operational data relating to various operational parameters of the well, drillstring, and bottom hole assembly (BHA). Block 12 represents the acquisition of various drillstring data, much of which may be known at the well-planning phase of the overall operation. Block 14 in Figure 1 represents the acquisition of mud logging data, which those of ordinary skill in the art will recognize as including, without limitation, weight-on-bit data, rotational speed (RPM) information, mud weight data, and so on. Much of the data acquired as represented by block 14 is dynamic, inasmuch as it is subject to ongoing change during the actual drilling operation. Among these parameters, certain may be considered operator-controllable, inasmuch as conventional drilling facilities will provide a means for the drilling operator to adjust them during the operation. Likewise, block 16 in Figure 1 represents acquisition of measuring-while-drilling (MWD) data, including, for example, inclination, dog-leg severity (DLS), hole size, and so on. As with the data acquisition represented by block 14, that of block 16 represents operational parameters which are subject to change throughout the drilling operation.

1 [0019] Regarding the mud logging data of block 14, this real-time downhole data,  
2 notably including vibration data, may be supplied by a drillstring sensor such as the  
3 commercially-available Sperry-Sun DDS™ (Drillstring Dynamics Sensor). An exemplary DDS  
4 20 is shown in Figure 2. As would be familiar to those of ordinary skill in the art, the DDS 20 is  
5 preferably located in an existing MWD tool such as a Gamma ray sub. In one embodiment,  
6 three mutually orthogonal accelerometers are used to measure three axes of accelerations, X,  
7 Y, and Z. The X-axis is used to measure both lateral and radial accelerations, the Y-axis is used  
8 to measure both lateral and tangential accelerations, and the Z-axis is used to measure axial  
9 accelerations.

10 [0020] The signal from each axis accelerometer is preferably conditioned using three  
11 different methods: average, peak, and instantaneous (burst). The average measurement  
12 represents the average acceleration over a predetermined sample period. The peak  
13 measurement represents the highest acceleration which has occurred over a predetermined  
14 sample period, and the instantaneous (burst) measurement records high-frequency data for  
15 frequency analysis.

16 [0021] Using the three different acceleration measurements for each axis, various  
17 modes of downhole dynamics (e.g., bit and BHA whirl, bit bounce, bit stick-slip, and the like)  
18 can be detected using appropriate methods which would be familiar to those of ordinary skill in  
19 the art. Indications of destructive vibration mode(s) are then transmitted to the surface using  
20 known methods, and indicia of these measurements can be displayed to reflect vibration  
21 severity at any given time. On the other hand, it is contemplated that sensors other than the  
22 Sperry-Sun DDS™ sensor, including sensors having more or less than three axes of sensitivity,  
23 may be employed in the practice of the present invention. Those of ordinary skill in the art  
24 having the benefit of the present disclosure will be familiar with various alternatives suitable for  
25 detecting undesirable dynamic operation of a drillstring and BHA.



1 [0022] With continued reference to Figure 1, all of the data acquired by blocks 12, 14,  
2 and 16 is provided to a real-time dynamics analysis module 18. In the preferred embodiment,  
3 dynamics analysis module 18 performs several functions, including static BHA analysis to  
4 calculate upper boundary conditions, finite element analysis to calculate natural (resonant)  
5 frequencies and mode shapes, and other methods for calculating critical rotary speeds  
6 (CRPMs).

7 [0023] In the preferred embodiment, and in accordance with an important aspect of the  
8 invention, the dynamics analysis software module runs in real-time, i.e., during the actual  
9 drilling operation and processes all of the static, dynamic, and real-time data supplied by  
10 functional blocks 12, 14, and 16. Conventional mud logging data from block 14 include BHA  
11 configuration data, weight-on-bit (WOB) data, rotational speed (RPM), mud weight, and various  
12 other such operational parameters of the drilling operation. Such data can be obtained from an  
13 integrated surface system, or via transfer from third-party mud logging or other digital rig  
14 monitoring systems commonly employed by drilling contractors. As noted above, MWD data  
15 from block 16 includes inclination, DLS, hole size, and so on.

16 [0024] In accordance with one embodiment of the invention, the system is implemented  
17 on an integrated rigsite information system 30 such as is schematically depicted in Figure 3. As  
18 shown in Figure 3, the rigsite network 32 involves interconnection of various components,  
19 including a drilling rig 42 and its associated downhole sensors and tools 43, a real-time analysis  
20 server and database 44, preferably with an associated historical data store 45. and a plurality of  
21 workstations, including, for example, a workstation 48 for a company man, a workstation 50 for  
22 a geologist, a workstation 52 for the driller, and a workstation 46 for supporting third-party  
23 systems. In accordance with customary implementations, one or more of the various  
24 workstations associated with rigsite network would be capable of allowing a drilling operator to  
25 control various parameters of a drilling operation. As a simplistic, but certainly not exclusive

1 example, a drilling operator will preferably be capable of modulating or adjusting an operational  
2 parameter such as BHA rotational speed during a drilling operation on a real-time, dynamic  
3 basis.

4 [0025] As would be apparent to those of ordinary skill in the art, the modalities of  
5 interconnection between the various components of information system 30 may vary from case  
6 to case, including, for example, satellite and Internet connectivity, radio-frequency  
7 transmissions, and so on, as is customary in the industry.

8 [0026] In one embodiment, analysis server 44 comprises a processing system of  
9 sufficient computational capability to implement the dynamics analysis functionality described  
10 with reference to block 18 in Figure 1. In accordance with an important aspect of the invention,  
11 analysis server 44, and, perhaps, various other workstations as shown in Figure 3, has a  
12 graphical display associated therewith for presenting to the drilling operator a visual display of  
13 the results of the real-time dynamics analysis performed by real-time dynamics analysis module  
14 18. Such a function is represented by block 60 in Figure 1. This aspect of the invention is  
15 critical, as it represents the integration of the dynamics analysis function 18 with the data  
16 acquisition functions (blocks 12, 14, and 16) in real-time, thereby enabling the drilling operator  
17 to respond to analytical results in real-time to achieve optimal drilling performance.

18 [0027] An exemplary display screen 62 of the analysis data as represented by block 60  
19 in Figure 1 is shown in Figure 4. As shown, display 62 presents a graph 64 of an operational  
20 parameter (speed) over time corresponding to the current operation of the drill bit. Further,  
21 display 64 in accordance with the presently disclosed embodiment presents a plurality of real-  
22 time operational parameters derived directly or through computation and analysis from data  
23 from acquisition modules 12, 14, and 16, including, in the exemplary embodiment, such  
24 parameters as current RPM 68, weight-on-bit 70, hole diameter 72, mud weight 74, inclination  
25 76, dogleg angle 78, BHA effective length 80, and an indication of the time left until the next

1 update of the real-time analysis. Of course, it would be the objective of the drilling operator to  
2 monitor and adjust controllable parameters to maximize the latter datum (time left to CRPM 82)  
3 at any given time.

4 [0028] As shown in Figure 4, in the rotational speed graph 64 a plurality of different  
5 traces are presented. Most important is trace 84 showing in real-time the current rotational  
6 speed of the bit. In addition to current RPM trace 84 are a plurality of CRPM traces 86, 88, 90,  
7 and 92. As can be seen in Figure 4, the CRPM traces are not static rotational rates as might be  
8 derived from well-planning analysis as in the prior art, but rather are dynamic, varying traces  
9 reflecting values which change based upon real-time analysis of the actual current drilling  
10 operation parameters discussed above.

11 [0029] As a consequence of the display 62 of Figure 4, a drilling operator is capable of  
12 observing readily the relation between all of the various operating parameters as they exist in  
13 real time, allowing the operator to make operational adjustments which tend to lead to optimal  
14 drilling operation. Although not shown in Figure 4, display 62 may in a particular embodiment be  
15 displayed with or include other graphical displays and traces, such as traces of the output of the  
16 DDS sensors showing average, peak, and instantaneous acceleration of the BHA. This  
17 advantageously provides the operator further insight into the overall real-time operational state  
18 of the drilling process and a corresponding ability to make appropriate adjustments for  
19 optimizing the drilling operation.

20 [0030] Certain scenarios are envisioned which illustrate the efficacy of the present  
21 invention as contrasted with prior art dynamics analysis systems not integrating MWD and other  
22 operational data with real-time feedback from a drilling operation. In one scenario, a straight  
23 mud motor assembly with a 14.5" by 17.5" bi-center bit is used to drill a vertical section, without  
24 the benefit of the closed-loop, integrated methodology of the present invention. In such a  
25 situation, the DDS sensor vibration data collected might not show a high magnitude of

1 vibrations. The average lateral vibrations may indicate a relatively low to medium severity, and  
2 the axial vibrations may be very low. Despite such benign indications, the vibration frequencies  
3 may match motor rotor speed, suggesting that motor vibration could be responsible for a  
4 parting of the mud motor; however, the majority of vibration energy could be absorbed by the  
5 motor itself, thus eluding detection by a vibration sensor at the MWD tool.

6 [0031] On the other hand, an alternative scenario is envisioned wherein a similar drilling  
7 operation is undertaken while the integrated, closed-loop system of the present invention is  
8 implemented. In such a scenario, a correlation between CPRMs and increased lateral vibrations  
9 can be observed, such that the drilling operator can safely avoid critical conditions of high  
10 severity vibration. With a display such as depicted in Figure 4, the operator is able to avoid  
11 encroachment on CRPMs that are likely to lead to component failure, while at the same time  
12 not being required to simply immediately stop drilling. Instead, an operator may elect based  
13 upon the advantages of the present invention to increase rotational speed to avoid  
14 encroachment on a CRPM to remove resonant excitation and thereby stop vibration and  
15 avoiding cessation of the drilling operation.

16 [0032] The foregoing disclosure demonstrates numerous advantageous features of the  
17 present invention. Firstly, in recognition that resonance has been shown to be an important  
18 cause of BHA and bit whirl, the present invention takes into account that there is a good  
19 correlation between bit speed predictions and the onset of BHA and bit whirl, and that real-time  
20 reactions to indicia of such effects can significantly reduce the likelihood of adverse operational  
21 effects. Secondly, frequency analyses of high-frequency burst analyses have shown to be  
22 effective in identifying the vibration mechanisms and supporting the accuracy of the modeling,  
23 whereas in prior art systems, there has been no effective mechanism for drawing upon this  
24 recognition. As a fundamental feature of the invention, there has been no prior art recognition  
25 of the advantages of real-time modeling of a drilling operation as compared with well-planning

1 (pre-run) modeling. As a specific example, BHA instability due to enlarged holes, while known  
2 to be an important factor in BHA and bit whirl, the prior art has not proven capable of avoiding  
3 critical RPMs in the manner contemplated by the present invention.

4 [0033] In sum, combining real-time modeling and real-time downhole vibration data in  
5 an integrated system in accordance with the present invention is effective in identifying the  
6 vibration mechanisms and thereby avoiding harmful vibrations to an extend heretofor not  
7 achieved.

8 [0034] From the foregoing description of one or more particular implementations of the  
9 invention, it should be apparent that a system and method for distribution of integrated, real-  
10 time drilling dynamics analysis and control has been disclosed which offers significant  
11 advantages over present methodologies. Although a broad range of implementation details  
12 have been discussed herein, these are not to be taken as limitations as to the range and scope  
13 of the present invention as defined by the appended claims. A broad range of implementation-  
14 specific variations and alterations from the disclosed embodiments, whether or not specifically  
15 mentioned herein, may be practiced without departing from the spirit and scope of the invention  
16 as defined in the appended claims.